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ACCOUNTANTS • AUDITORS • ADVISORS

# ASX Announcement

## Aus Asia Minerals Limited (Administrators Appointed)

('the Company') ACN 121 969 819

ASX CODE: AQJ

29 September 2017

### Extension of convening period for second meeting of creditors

I refer to the appointment of Ms Renee O'Driscoll and I as Joint and Several Administrators of the Company on 28 August 2017 pursuant to section 436C of the Corporations Act 2001 ('the Act') and confirm that the first statutory meeting of creditors was held on 6 September 2017.

The second statutory meeting of creditors must ordinarily be held within 5 business days before or within 5 business days after the end of the convening period. In the case of the Company, the final day to issue a report convening the second meeting of creditors pursuant to section 439A of the Act was 26 September 2017 and the last day to hold the second meeting of creditors was 3 October 2017.

In order to provide sufficient time to undertake a comprehensive marketing process to obtain offers in respect of the sale of the Company's business and assets and/or to receive proposals for the recapitalisation and restructure of the Company, I instructed our solicitors to make an application to the Court for an extension of the convening period to hold the second meeting of creditors.

An application to extend the convening period was filed with the Supreme Court of Western Australia on 19 September 2017. On the same day, orders were made extending the convening period to 24 October

2017, whilst preserving the Administrators ability to convene the meeting 5 business days before or after 24 October 2017. A copy of the Court Orders is attached for your reference.

The Administrators will prepare a report to creditors pursuant to section 439A of the Act which will include details on the Company's business, property, affairs and financial circumstances and provide a recommendation to creditors in respect of the future of the Company. This report will be provided to creditors along with a notice of meeting at least five business days before the second meeting of creditors.

Should you have any queries with respect to the above matters, please contact Ms Karina Foxon of Pitcher Partners on 08 9322 2022 or via email on [foxonk@pitcher-wa.com.au](mailto:foxonk@pitcher-wa.com.au).

DANIEL BREDEKAMP  
Joint and Several Administrator

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IN THE SUPREME COURT OF WESTERN AUSTRALIA

COR 225 of 2017

**IN THE MATTER OF AUS ASIA MINERALS LIMITED (ADMINISTRATORS APPOINTED) ACN 121 969 819**

EX PARTE:

**RENÉE O'DRISCOLL AND DANIEL JOHANNES  
BREDENKAMP** IN THEIR CAPACITIES AS JOINT AND  
SEVERAL VOLUNTARY ADMINISTRATORS OF AUS ASIA  
MINERALS LIMITED (ADMINISTRATORS APPOINTED)  
ACN 121 969 819

Plaintiffs



**ORDERS**

FOR AN EXTENSION OF THE TIME TO CONVENE A MEETING OF  
CREDITORS PURSUANT TO SECTIONS 439A(6) AND 447A(1) OF THE  
CORPORATIONS ACT 2001

BEFORE THE HONOURABLE MASTER IN CHAMBERS MADE 19 SEPTEMBER  
2017

**Date of document:** 19 September 2017  
**Date of filing:** 19 September 2017  
**Filed on behalf of:** The Plaintiffs  
**Prepared by:** Blackwall Legal LLP

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UPON THE APPLICATION of the Plaintiffs by originating process dated 15 September  
2017 and upon hearing Mr P T Spillane of counsel for the plaintiffs IT IS ORDERED  
THAT:

1. The period within which the Plaintiffs are required by section 439A of the  
*Corporations Act 2001 (Act)* to convene a meeting of the creditors of Aus Asia  
Minerals Limited (Administrators Appointed) ACN 121 969 819 (**Company**) be  
extended to 24 October 2017.

2. Notwithstanding section 439A(2) of the Act, the Plaintiffs be at liberty to hold the second meeting of creditors for the Company more than 5 business days before the conclusion of the convening period as extended by virtue of order 1, provided the Plaintiffs give notice of such a meeting of creditors in accordance with section 439A(3) of the Act at least 5 business days before that meeting.
3. The Plaintiffs be at liberty to apply in these proceedings for a further extension of the convening period extended by virtue of order 1.
4. Any interested person be at liberty to apply to modify or discharge order 1.
5. The Plaintiffs give notice of these orders to the Company's known creditors by means of a circular to be provided to the Company's known creditors by ordinary post or email, no later than 7 days after the date of these orders.
6. The Plaintiffs' costs of this application be paid from the assets of the Company.



BY THE COURT