

COMPANY ANNOUNCEMENT

Immediate Release 29 September, 2017

> ASX: EVM OTCQX: EVOMY

Notice regarding release Full Year accounts, period ending 30 June 2017.

EnviroMission Limited ("EnviroMission") wishes to advise, the Financial Report of the Company for the year-ending 30 June 2017 will be delayed in its release. Both the Company and its auditors are seeking clarity on the Apollo receivable and other financing arrangements which are anticipated to be resolved before 6 October 2017. The results of these confirmations may potentially impact the carrying value of certain assets held by the Company at 30 June 2017.

The Company expects to release its audited Financial Report on or before 6 October 2017 and will keep shareholders updated on any further developments.

Ends.

Roger C. Davey Chief Executive Officer EnviroMission Limited