



Monday 2nd October 2017

Cleansing Notice

Hot Chili Limited ACN 130 955 725 (**Hot Chili**) gives notice under section 708(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. Hot Chili has today issued 6,027,199 fully paid ordinary shares (**Shares**) at a deemed issue price of \$0.0371 each, to holders of convertible notes with a face value of \$100 each, in satisfaction of interest payable by Hot Chili with respect to those convertible notes.
2. The Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
3. As at the date of this notice:
 - (a) Hot Chili has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Hot Chili;
 - (b) Hot Chili has complied with section 674 of the Corporations Act; and
 - (c) Hot Chili is not in possession of any undisclosed "excluded information" within the meaning given to that term in sections 708A(7) and (8) of the Corporations Act, which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Christian Easterday".

Christian Easterday
Managing Director
Hot Chili Limited

