



3 October 2017

CLOSE OF ENTITLEMENT OFFER

Bligh Resources Limited (**Company**) is pleased to advise that following the close of its non-renounceable 1 for 6 entitlement offer on 29 September 2017 a total of 36,890,482 New Shares have been accepted, representing a take up of 90% and raising \$1,106,714.

An additional 1,047,005 New Shares will be issued to Somers & Partners Pty Limited, as the nominee for shareholders with a registered address outside of Australia, New Zealand and Bermuda. Somers & Partners Pty Ltd will sell the New Shares issued to it on behalf of these foreign shareholders and remit the proceeds of the sale to them (after deducting the aggregate subscription price of these New Shares and the costs of sale) (if any).

As set out in the Offer Document, the funds raised will be used for the development of the Bundarra Gold Project, payment of creditors and working capital.

The Company is confident that it will place the Shortfall Shares, being 2,907,193 New Shares, shortly and will provide an update to Shareholders accordingly.

The Company wishes to take this opportunity to thank its shareholders for their ongoing support of the Company.

For further information, please contact the Company Secretary on +61 (08) 9336 3388.