

Form604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company/Name/Scheme IODM Limited

ACN/ARSN 28 102 747 133

1. Details of substantial holder(1)

Name Mr Christopher Rogers

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 25 /09 / 17

The previous notice was given to the company on 29 / 06/ 16

The previous notice was dated 07/07/ 16

2 Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Rogers IODM Portfolio Pty Ltd < Rogers IODM Portfolio Account>	56,232,143	16.97%	60,282,143	14.17%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
REFER ANNEXURE A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
REFER ANNEXURE A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CHRISTOPHER ROGERS	5/63 FLOOD STREET LEICHHARDT NSW 2040

Signature

print name CHRISTOPHER ROGERS

capacity DIRECTOR

sign here



date 05 / 10 / 17

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A TO ASIC FORM 604

Mr CHRISTOPHER ROGERS

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12 /12/16	Christopher Rogers	On market purchase	\$ 5,700	300,000 fully paid ordinary shares	300,000
25/09/2017	Rogers IODM Portfolio Pty Ltd <Rogers IODM Portfolio Account>	Subscription of shares under Entitlement offer	\$ 30,000	3,750,000 fully paid ordinary shares	3,750,000
25/09/2017	Christopher Rogers	Dilution of interest due to equity placement	N/A	300,000 fully paid ordinary shares	300,000
25/09/2017	Rogers IODM Portfolio Pty Ltd <Rogers IODM Portfolio Account>	Dilution of interest due to equity placement	N/A	59,982,143 fully paid ordinary shares	59,982,143

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Christopher Rogers	Christopher Rogers	Christopher Rogers	By virtue of section 608 (1)(a)(b)(c) of the Corporations Act 2001 (Cth)	300,000	300,000
Rogers IODM Portfolio Pty Ltd <Rogers IODM Portfolio Trust>	Rogers IODM Portfolio Pty Ltd <Rogers IODM Portfolio Trust>	Arena IODM Portfolio Pty Ltd <Arena IODM Portfolio Trust>	By virtue of section 608 (1)(a)(b)(c) of the Corporations Act 2001 (Cth)	59,982,143 fully Paid ordinary shares	59,982,143

Form604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme IODM Limited

ACN/ARSN 28 102 747 133

1. Details of substantial holder(1)

Name Mr Damian Arena

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on 25 /09 / 17

The previous notice was given to the company on 29 / 06 / 16

The previous notice was dated 07/07/ 16

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest(3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Arena IODM Portfolio Pty Ltd < Arena IODM Portfolio Account>	63,161,865	19.06%	63,911,865	15.02%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
REFER ANNEXURE A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
REFER ANNEXURE A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
DAMIAN ARENA	50 BELUGA STREET, MOUNT ELIZA

Signature

print name DAMIAN ARENA

capacity DIRECTOR

sign here



date 05 / 10 / 17

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of accompany constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A TO ASIC FORM 604

DAMIAN ARENA

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
05 /12/16	Arena IODM Portfolio Pty Ltd < Arena IODM Portfolio Account>	On market purchase	\$10,000	500,000 fully paid ordinary shares	500,000
25/09/2017	Arena IODM Portfolio Pty Ltd < Arena IODM Portfolio Account>	Subscription of shares under Entitlement offer	\$ 2,000	250,000 fully paid ordinary shares	250,000
25/09/2017	Arena IODM Portfolio Pty Ltd < Arena IODM Portfolio Account>	Dilution of interest due to equity placement	N/A	63,911,865 fully paid ordinary shares	63,911,865

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Arena IODM Portfolio Pty Ltd < Arena IODM Portfolio Account>	Arena IODM Portfolio Pty Ltd < Arena IODM Portfolio Account>	Arena IODM Portfolio Pty Ltd <Arena IODM Portfolio Trust>	By virtue of section 608 (1)(a)(b)(c) of the Corporations Act 2001(Cth)	63,911,865 fully Paid ordinary shares	63,911,865