

Notice reference number:1079.17.10

Notice date: 6/10/2017

**What's this about?**

Effective date: 10/10/2017

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- ASX Trade   
  ASX 24   
  ASX TECH
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- Trading   
  Clearing   
  Settlement   
  ALC   
  ASX NET
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- Operations   
  Technology   
 Market Data   
 Rules   
 Compliance   
 Risk   
 Other

**Title**

Riversgold Limited – Admission and Commencement of Official Quotation

**Description**

Riversgold Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Friday, 6 October 2017.

Official quotation of the Company’s securities will commence at 1:00 pm AEDT (10:00 am WST) on Tuesday, 10 October 2017.

The Company raised \$6,125,485 pursuant to the offer under the replacement prospectus dated 11 August 2017 (“Prospectus”), (which replaced the original prospectus dated 4 August 2017), by the issue of 30,627,425 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted Securities:	35,627,435 fully paid ordinary shares
ASX Code:	RGL
Time:	1:00 PM AEDT (10:00 AM WST)
Date:	Tuesday, 10 October 2017
ASX Trade Abbreviation:	RIVERSGOLD
ISIN:	AU000000RGL1
Home Branch:	Perth
Industry Classification:	1510 - Materials
Registered Office:	Suite 8, 7 The Esplanade Mount Pleasant, WA 6153 Tel: +61 8 9316 9100 Tel: +61 8 9315 5475
Company Secretary:	Mr Kevin Hart
Share Registry:	Computershare Investor Services Pty Limited Level 11, 172 St Georges Terrace PERTH, WA 6000 Ph: +61 1300 367 027
Balance Date:	30 June

CHES:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 1.19 of the Prospectus for further details.
Activities:	Gold exploration in Alaska, Western Australia and Cambodia.
Lead Manager:	No lead manager
ASX Restricted Securities:	<p>5,995,524 fully paid ordinary shares will be escrowed for a period of 24 months from the date of official quotation.</p> <p>3,000,000 unquoted options exercisable at \$0.20 each, expiring on 15 May 2022, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>804,013 unquoted options exercisable at \$0.20 each, expiring 3 years from the date of official quotation, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>3,750,000 fully paid ordinary shares will be escrowed for a period of 12 months from the date of issue, being 29 May 2017.</p> <p>10,891,976 fully paid ordinary shares will be escrowed for a period of 12 months from the date of issue, being 21 July 2017.</p> <p>26,500,000 fully paid ordinary shares will be escrowed for a period of 12 months from the date of issue, being 26 September 2017.</p> <p>4,195,987 unquoted options exercisable at \$0.20 each, expiring 3 years from the date of official quotation, will be escrowed for a period of 12 months from the date issue, being 21 July 2017.</p> <p>13,750,000 unquoted options exercisable at \$0.20 each, expiring 3 years from the date of official quotation, will be escrowed for a period of 12 months from the date issue, being 26 September 2017.</p>

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#### What do I need to do and by when?

##### Instructions

Please refer to the Prospectus and the Company's website for further information.

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#### Need more information?

<u>Issued by</u>	<u>Contact Details</u>
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##### Disclaimer