

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme **NTM Gold Limited**

ACN/ARSN **119 494 772**

1. Details of substantial holder (1)

Name **Garry Patrick Connell and Devryn Lee Connell atf Connell Contractors Super Fund Account**

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on **28/09/2017**

The previous notice was given to the company on **28/03/2017**

The previous notice was dated **24/03/2017**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
28/09/2017	Connell Contractors Super Fund	Dilution of interest in NTM Gold Limited (NTM) following NTM's issue of 25,000,000 placement shares on 28 Sep 2017	Nil	13,000,000 fully paid ordinary shares	13,000,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
	N/A

4. Addresses

The addresses of persons named in this form are as follows:

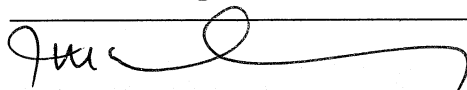
Name	Address
Connell Contractors Super Fund	P O Box 563 Leederville WA 6902

Signature

print name **Ian Klevansky**

capacity **Accountant/Consultant**

sign here



date **5/10/2017**