



## ASX ANNOUNCEMENT

9 October 2017

### Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

**DigitalX Limited** (ASX:DCC) (**DCC** or the **Company**) confirms that the Company has today issued 917,284 Fully Paid Ordinary Shares (Shares) upon exercise of 200,000 Unlisted Options exercisable at \$0.0324 expiring 12 September 2019, 100,000 Unlisted Options exercisable at \$0.0324 expiring 8 September 2019 and 617,284 Unlisted Options exercisable at \$0.0324 expiring 14 September 2019.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
  - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. the rights and liabilities attaching to the relevant Shares.

#### DigitalX Limited

Leigh Travers  
Chief Executive Officer  
T: +61 439 376 847

#### About DigitalX Limited

DigitalX is a Blockchain technology Company with offices in Perth and New York. Partners can use DigitalX's technology to offer new financial products.