

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme Riversgold Ltd
 ACN/ARSN 617 614 598

1. Details of substantial holder(1)

Name Greenwich Equities Pty Ltd
 ACN/ARSN (if applicable) 055 271 577

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting Power (6)
ORD	14,075,000	14,075,000	17.01%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Greenwich Equities Pty Ltd		ORD 14,075,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Greenwich Equities Pty Ltd	Greenwich Equities Pty Ltd	Greenwich Equities Pty Ltd	ORD 14,075,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Greenwich Equities Pty Ltd	29/05/2017	\$75,000		ORD 1,500,000
Greenwich Equities Pty Ltd	21/07/2017	\$15,000		ORD 150,000
Greenwich Equities Pty Ltd	26/09/2017	-	\$2,485,000	ORD 12,425,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Nil	

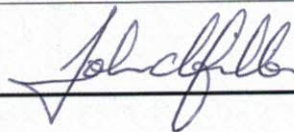
7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Greenwich Equities Pty Ltd	5/355 Stirling Highway Claremont WA 6010

Signature

Print name JOHN CHARLES HILTON Capacity DIRECTOR

Sign here  Date 2 OCTOBER 2017

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme Riversgold Ltd

ACN/ARSN 617 614 598

1. Details of substantial holder(1)

Name Evolution Mining Limited

ACN/ARSN (if applicable) 084 669 036

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting Power (6)
ORD	12,500,000	12,500,000	15.1%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Evolution Mining Limited		12,500,000 ORD

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Evolution Mining Limited	Evolution Mining Limited	Evolution Mining Limited	12,500 000 ORD

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Evolution Mining Limited	26.09.2017	\$2,500,000		12,500,000 ORD

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Evolution Mining Limited	Level 30, 175 Liverpool Street Sydney NSW 2000

Signature

Print name Evan Elstein Capacity Company Secretary
Sign here  Date 9 October 2017

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
 - (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Riversgold LtdACN/ARSN 617 614 598**1. Details of substantial holder(1)**Name Allan KellyACN/ARSN (if applicable) NA**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting Power (6)
ORD	5,568,515	5,568,515	6.73%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Allan Kelly		ORD 5,568,515

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Allan Kelly	Same as holder	Same as holder	10,010 ORD
A Kelly <Kelly Family Account>			3,955,392 ORD
A Kelly <Kelly Investment Account>			10,000 ORD
XGS Pty Ltd			10,000 ORD
XGS Pty Ltd <Hensman Investment A.c>			535,000 ORD
XGS Pty Ltd <Kelly Super Fund A/c>			528,113 ORD
XGS Pty Ltd <Debnal A.c>			10,000 ORD
Debnal Pty Ltd	510,000 ORD		

Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Allan Kelly	24.02.2017	\$10		10 ORD
Allan Kelly	26.09.2017	\$2,000		10,000 ORD
Allan Kelly <Kelly Family A/c>	15.05.2017	\$100,000		2,000,000 ORD
Allan Kelly <Kelly Family A/c>	03.07.2017	-	\$291,078	1,455,392 ORD
Allan Kelly <Kelly Family A/c>	26.09.2017	\$100,000		500,000 ORD
Allan Kelly <Kelly Investment A/c>	26.09.2017	\$2,000		10,000 ORD
XGS Pty Ltd <Kelly Super Fund Ac>	03.07.2017	-	\$5,621	28,113 ORD
XGS Pty Ltd <Kelly Super Fund Ac>	26.09.2017	\$100,000		500,000 ORD
XGS Pty Ltd	26.09.2017	\$2,000		10,000 ORD
XGS Pty Ltd <Debnal Ac>	26.09.2017	\$2,000		10,000 ORD
XGS Pty Ltd <Hensman Investment Ac>	26.09.2017	\$107,000		535,000 ORD
Debnal Pty Ltd	26.09.2017	\$2,000		10,000 ORD
Debnal Pty Ltd	26.09.2017	-	\$100,000	500,000 ORD

5. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
XGS Pty Ltd Debnal Pty Ltd	Director and Shareholder Sole Director and Shareholder

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Allan Kelly XGS Pty Ltd - ACN 138 506 733 Debnal Pty Ltd - ACN 112 448 987	138 Hensman Street, South Perth WA 6151 138 Hensman Street, South Perth WA 6151 138 Hensman Street, South Perth WA 6151

SignaturePrint name Allan KellyCapacity DirectorSign here Date 9/10/17**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Riversgold LtdACN/ARSN 617 614 598**1. Details of substantial holder(1)**Name Citymist Holdings Pty LtdACN/ARSN (if applicable) 148 975 151Name Martin Lawrence Bennett

ACN/ARSN (if applicable) _____

Name Roscommon Nominees Pty LtdACN/ARSN (if applicable) 071 663 682Name Walter Michel Zorzi

ACN/ARSN (if applicable) _____

Name Pauline May Zorzi

ACN/ARSN (if applicable) _____

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting Power (6)
ORD	8,000,000	8,000,000	9.66%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Citymist Holdings Pty Ltd		ORD 7,500,000
Roscommon Nominees Pty Ltd		ORD 8,000,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Citymist Holdings Pty Ltd	Citymist Holdings Pty Ltd	Citymist Holdings Pty Ltd	ORD 7,500,000
Roscommon Nominees Pty Ltd	Roscommon Nominees Pty Ltd	Roscommon Nominees Pty Ltd	ORD 500,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Citymist Holdings Pty Ltd	26.09.2017		\$1,500,000	ORD 7,500,000
Roscommon Nominees Pty Ltd	26.09.2017	\$25,000		ORD 500,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

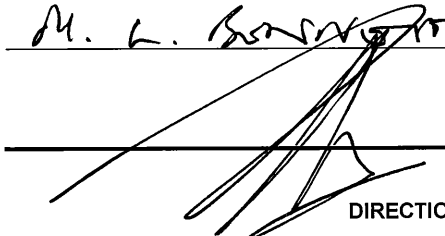
Name and ACN/ARSN (if applicable)	Nature of association
Martin Lawrence Bennett,	Director of Citymist Holdings Pty Ltd
Roscommon Nominees Pty Ltd	Associates
Walter Michel Zorzi	Director of Roscommon Nominees Pty Ltd
Pauline May Zorzi	Director of Roscommon Nominees Pty Ltd

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Martin Lawrence Bennett Citymist Holdings Pty Ltd	Ground Floor 28 The Esplanade Perth WA 6000
Roscommon Nominees Pty Ltd Walter Michel Zorzi Pauline May Zorzi	c/- Joseph Catenacci Pty Ltd Unit 4B, 176 Main Street OSBORNE PARK WA 6017

Signature

Print name M. L. Bennett Capacity _____
 Sign here  Date 9 October 2017

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.

- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.