

MARKET RELEASE

12 October 2017

Caeneus Minerals Ltd

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Caeneus Minerals Ltd (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: CAD

Dawn James Adviser, Listings Compliance (Perth)

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ASX Announcement 12 October 2017

REQUEST FOR VOLUNTARY SUSPENSION

In accordance with ASX Listing Rule 17.2, Caeneus Minerals Ltd (ASX: CAD) ("Caeneus Minerals" or "the Company") requests voluntary suspension of its quoted fully paid ordinary shares from commencement of trading on Thursday 12 October 2017 until the commencement of trading on Monday 16 October 2017.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding the request:

- The reason for the request for voluntary suspension is to enable the Company further time to release an announcement relating to acquisition and capital raising. The Company has not been able to finalise the transaction within the time frame of the Trading Halt requested on 10 October 2017.
- The Company expects the voluntary suspension to end before close of trade on Monday 16 October 2017 when it anticipates it will be in a position to make the announcement to the market in respect to the abovementioned information.
- The Company is not aware of any reason as to why the voluntary suspension should not be granted, nor of any other information necessary to inform the market about the voluntary suspension.

For and on behalf of the Board

Keith Bowker Director/Company Secretary