

MARKET RELEASE

12 October 2017

Uranium Equities Limited

TRADING HALT

The securities of Uranium Equities Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 16 October 2017 or when the announcement is released to the market.

Security Code: UEQ

Dawn James
Adviser, Listings Compliance (Perth)



12 October 2017

Anjuli Sinniah Senior Advisor, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Dear Anjuli

Uranium Equities Limited requests a trading halt in its securities pending the release of an announcement in relation to a capital raising.

We anticipate being in a position to make an announcement prior to commencement of trading on 16 October 2017.

We are not aware of any reason why the trading halt should not be granted.

Regards

KYM VERHEYEN Company Secretary