

## Appendix 3C

### Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN
Kingsgate Consolidated Limited	42 000 837 472

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On market
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back ( <i>eg, ordinary/preference</i> )	Ordinary
3	Voting rights ( <i>eg, one for one</i> )	One for one
4	Fully paid/partly paid ( <i>and if partly paid, details of how much has been paid and how much is outstanding</i> )	Fully Paid
5	Number of shares/units in the <sup>+</sup> class on issue	223,584,937
6	Whether shareholder/unitholder approval is required for buy-back	NA
7	Reason for buy-back	Capital Management

<sup>+</sup> See chapter 19 for defined terms.

8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> )	None other than information disclosed to the market up to and including the date of this Appendix 3C
---	---	--

### On-market buy-back

9	Name of broker who will act on the company's behalf	Bell Potter Securities
---	---	------------------------

10	Deleted 30/9/2001.	Not Applicable
----	--------------------	----------------

11	If the company/trust intends to buy back a maximum number of shares - that number  <small>Note: This requires a figure to be included, not a percentage.</small>	Approximately 22.3 million shares
----	--	-----------------------------------

12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	Unlimited duration with Kingsgate reserving the right to suspend or terminate the buy-back at any time
----	---	--

13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	Not Applicable
----	--	----------------

### Employee share scheme buy-back

14	Number of shares proposed to be bought back	Not Applicable
----	---	----------------

15	Price to be offered for shares	Not Applicable
----	--------------------------------	----------------

---

<sup>+</sup> See chapter 19 for defined terms.

### Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

### Equal access scheme

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 <sup>+</sup>Record date for participation in offer   
Cross reference: Appendix 7A, clause 9.

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   
Print Name: Ross Coyle (Company secretary)  
Date: 13 October 2017

---

<sup>+</sup> See chapter 19 for defined terms.