

Capital Mining Limited

ASX: CMY

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Directors

Mr Robert Crossman Mr Peter Torney Mr Anthony Dunlop

Company Secretary Mrs Elizabeth Hunt

REPLACEMENT SUSPENSION UPDATE

Capital Mining Limited (ASX: CMY) (**Capital** or **the Company**) refers to the request for voluntary suspension granted by ASX on 14 August 2017 pending an update on Capital Cannabis Limited (**CCL**).

Capital anticipated the announcement to be made to the market on or before 13 October 2017. However, while Capital waits for ASX's decision on Capital's submission regarding CCL, Capital anticipates the announcement will now be made on or before 23 October 2017, which is expected to end the period of suspension.

This replaces the announcement released to the market this morning, and correctly lists the Directors of the Company.

ENDS

ASX Release

16 October 2017

Elizabeth Hunt Company Secretary

About Capital Mining Limited

Capital Mining Limited (ASX: CMY) is an active ASX listed junior mineral resources company focused on the acquisition and exploration of key, demand driven commodities. Its project portfolio includes cobalt and lithium prospective assets in Western Australia and lithium in the Republic of Ireland, plus gold and base metals projects in New South Wales.