



16 October 2017

Centralised Company Announcements Platform
Australian Securities Exchange

Dear Sir / Madam,

Results of Meeting

The following information regarding the results of the General Meeting of Kabuni Limited held on 16 October 2017 is provided in accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act.

Proxy results for the General Meeting are set out below:

Resolution		For	Against	Abstain	Chairman's Discretion
1	APPROVAL FOR SELECTIVE REDUCTION OF CAPITAL	27,482,939	Nil	19,950,000	19,950,000
2	DISPOSAL OF MAIN UNDERTAKING	27,482,939	Nil	19,950,000	19,950,000
3	APPROVAL FOR DISPOSAL WITHOUT OFFER	27,482,939	Nil	19,950,000	19,950,000
4	CHANGE OF NAME	47,432,939	Nil	Nil	19,950,000
5	RATIFICATION OF ISSUE OF CONVERTIBLE NOTES AND SHARES ON THEIR CONVERSION	47,432,939	Nil	Nil	19,950,000
6	AMENDMENT OF THE CONSTITUTION	47,432,939	Nil	Nil	19,950,000

All Resolutions were carried on a show of hands.

Yours faithfully,

Brett Tucker
Company Secretary