



ACN: 127 411 796

16 October 2017

## DISPATCH OF SCHEME BOOKLET

Further to the announcement on Friday, 13 October 2017, Cobalt One Limited (ASX:CO1) (**Cobalt One**) is pleased to announce that the scheme booklet (**Scheme Booklet**) and proxy form for the proposed scheme of arrangement under which First Cobalt Corp. proposes to acquire all of the shares in Cobalt One (**Scheme**), has now been dispatched to Cobalt One securityholders.

Shareholders should carefully read the Scheme Booklet in its entirety and the material accompanying it before deciding whether to vote in favour of the Scheme.

### Further information

For further information relating to the Scheme, Cobalt One securityholders can contact Cobalt One on (08) 9212 0104 (within Australia) or + 61 9212 0104 (outside Australia) Monday to Friday between 9:00am and 5:00pm (Perth time).

**For and on behalf of the Board**

**Michael Naylor**

**Company Secretary**