

MARKET RELEASE

17 October 2017

Linius Technologies Limited

TRADING HALT

The securities of Linius Technologies Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 19 October 2017, or when the announcement is released to the market.

Security Code: LNU

Ben Secrett

Senior Adviser, Listings Compliance (Perth)



17 October 2017

Ms Sandra Wutete Senior Adviser, Listings Compliance (Perth) ASX Compliance Pty Limited Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Sandra,

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, the directors of Linius Technologies Limited (ASX: LNU) request an immediate trading halt over the Company's securities, pending the release of an announcement to the market.

This request is made because the Company is finalising a capital raising initiative.

The trading halt is requested from the commencement of trading on Tuesday, 17 October 2017 until the commencement of trading on Thursday, 19 October 2017 or upon the release by the Company of an announcement to the market regarding the capital raising and the issue of securities.

The Directors are not aware of any reason why a trading halt should not be granted.

Yours sincerely

Stephen Kerr Company Secretary