

ASX ANNOUNCEMENT

17 OCTOBER 2017

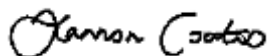
Listing Committee Hearing for Proposed Listing on Hong Kong Stock Exchange

Further to the announcement published on the ASX on 12 October 2017, Dragon Mining Limited (ASX: DRA) (**Company**) advises that a closed hearing of the Listing Committee of the Hong Kong Stock Exchange was held on 16 October 2017, in connection with the proposed listing of the Company.

It is expected that the Hong Kong Stock Exchange will provide the Company with a written response in relation to the hearing and indicate if any conditions will be imposed on the application.

The material aspects of that response will be disclosed as soon as they are ascertained.

Yours faithfully



Shannon Coates
Company Secretary
For and on behalf of
Dragon Mining Limited