

17 October 2017

Company Announcements Office
ASX Limited

EXTENSION OF OFFER PERIOD

EZA Corporation Limited (**EZA** or **Company**) refers to the Prospectus dated 20 September 2017 and Supplementary Prospectus dated 3 October 2017 in relation to the offer of 10,000,000 fully paid ordinary shares at an issue price of \$0.10 each to raise \$1,000,000 (before costs) (**Public Offer**).

The Prospectus outlined an indicative timetable for the Public Offer which was subject to the Company's right to vary the closing date of the Public Offer, initially proposed to be 18 October 2017. The Company wishes to advise that the closing date for the Public Offer has been extended to 5.00pm (WST) on Monday, 6 November 2017 subject to the right of the Company to close the Public Offer early or further extend the closing date.

The Company anticipates that the Public Offer will be completed in accordance with the following revised indicative timetable:

Closing Date of Public Offer	5.00pm (WST) Monday 6 November 2017
Completion of Acquisition and Issue of Securities under the Public Offer	10 November 2017
Mailing of holding statements	13 November 2017
Expected date for re-quotation of the listed Securities on the Official List	14 November 2017

Krystel Kirou
Company Secretary