

LETTER TO SMALL SHAREHOLDERS**Luiri Gold Limited**

ASX Code: LGM

www.luirigold.com**Corporate Structure**

Shares on issue	460.4m
Last traded price	A\$0.002

Company Directors

Rob Brown
Non-Executive Chairman

Stuart Murray
Managing Director/ Deputy Chairman

Peter Hawkins
Non-Executive Director

Angela Pankhurst
Director/ Company Secretary

Luiri Gold Limited (Luiri or the Company) will today mail the attached letter to its Shareholders who hold less than 100,000 shares. The Company is offering to facilitate the sale of small shareholdings prior to certification, following its proposed delisting from ASX.

For further information please contact:

Angela Pankhurst

P: +61 (0)412 022 039

18 October 2017

Dear Shareholder,

As announced on 29 September 2017 Luirigold Limited intends, subject to Shareholder approval, to acquire an operating aluminium processing business in South Africa. The Board believes that this transaction is in the best interests of Shareholders, but it does not meet the listing requirements of the ASX, so the Company will delist as part of the transaction. The Board intends to seek listing on a stock exchange in the future, but it has made no decision as to when or which stock exchange.

Whilst Luirigold is delisted there will not be an active market for the Company's shares, so smaller Shareholders in particular may find it more difficult to sell or buy shares. Also, there are costs per shareholder transferred from CHESS system to certificated holdings. Consequently, the Board has decided to cover the cost of any off-market transfer done on the day immediately following delisting, before the process of certification. This is expected to be about 3 November 2017.

The Company has also organized a purchaser for any Shareholder holding less than 100,000 Shares who wishes to sell on that day. Luirigold will also reimburse postage for validly completed transfer documents returned under this offer. The Shares will be purchased at the same price as the transaction to acquire Aluminum Metal Recyclers (Proprietary) Limited is being done, \$0.003/shares (50% above last traded share price).

To participate the enclosed off-market share transfer form and certified identification document must be returned to 1 King Pl, Padbury, W. Australia by 1 November 2017.

If you have any queries please contact me as above or on +61 412 022 039



Angela Pankhurst
Director/ Company Secretary
Luirigold Limited