

19 October 2017

Company Announcements Office  
Australian Stock Exchange Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

**Non-Renounceable Pro-rata Entitlement Offer**

The directors of Forte Consolidated Limited (ASX Code: FRC) wish to confirm that the Offer Document together with the Entitlement and Acceptance Form has been despatched to shareholders.

Yours faithfully

Bruno Firriolo  
Company Secretary