



20 October 2017

Dear Shareholder,

MEC Resources Ltd Share Purchase Plan – Extension of Closing Date

The Directors of MEC Resources Ltd (**Company**) are pleased to announce that the Share Purchase Plan (“SPP”) announced on 19 September 2017 which was due to close on Monday 23rd October 2017 has been extended by two weeks to Monday 6 November 2017.

The revised indicative timetable for the SPP is as follows:

Indicative Timetable

Key Dates

Date	Details
Monday 18 th September 2017	Record Date 5:00pm (WST) The date on which the Company determined shareholders eligible to participate in the SPP, being shareholders registered on that date with an address in Australia or New Zealand.
Tuesday 19 th September 2017	Plan Announced
Thursday 21 st September 2017	Opening Date 9:00am (WST) The date the Plan opens.
Monday 6 th November 2017	Closing Date* The date on which the SPP closes. Applications and payments or BPAY® must be received by 5:00pm (WST).
Thursday 9 th November 2017	Issue Date The date shares are issued and any scaleback of the Shares to be issued under the SPP is announced.
Friday 10 th November 2017	Dispatch Date The date on which holding statements are sent to shareholders who subscribed for shares under the SPP.
Monday 13 th November 2017	Share Trading Date The date on which it is expected that shares will commence trading on the ASX.

The Company’s directors reserve the right to vary the SPP closing date.

For further information please call the Company Secretary on 08 9245 6187.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Goh Hock', with a stylized flourish at the end.

Mr Goh Hock
Chairman

MEC Resources Ltd

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