



SmartTrans Holdings Limited
ASX: SMA

An Australian based
Technology Solutions Company

Directors:

Mr Mark Vaile AO
Non-Executive Chairman

Mr Brendan Mason
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Non-Executive Director

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Non-Executive Director

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Resource Connect and iCuro acquisition update

23 October 2017: SmartTrans Holdings Limited (ASX: SMA) ('SmartTrans', 'the Company') has received confirmation from the ASX of its decision regarding the application of ASX Listing Rules 11.1.2 and 11.1.3 in relation to the acquisition of Resource Connect Pty Ltd and iCuro Pty Ltd announced on 16 October 2017 (**Acquisition**).

The ASX has confirmed that it will not require the Company to meet afresh the requirements of Chapters 1 and 2 of the ASX Listing Rules (as if the Company were applying for admission to the official list) in connection with the Acquisition.

The Acquisition remains subject to a number of conditions including shareholder approval at the AGM which has been postponed until 19 December 2017 following approval from ASIC. The new date will allow the Company to combine the AGM with a vote by shareholders on the proposed Acquisition. The Company will keep shareholders informed on progress of the transaction and other developments.

SmartTrans will resume trading on the ASX today.

– ENDS –

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About SmartTrans

SmartTrans Holdings Limited (ASX:SMA) is a leading Australian software and technology provider that offers cutting-edge solutions for the online retail and logistics markets. The company operates a payment gateway for the Chinese and Australian markets.

China - In partnership with leading Chinese e-commerce firms, SmartTrans has built online marketplaces from which quality-conscious consumers in China's rapidly growing middle class are able to purchase Australian premium consumer products.

Supply Chain Australia - In addition, SmartTrans has long-term contracts with some of Australia's leading blue-chip organisations for its proprietary, cloud-based supply chain telematics (SaaS) solutions.