

**ASX Announcement
23 October 2017**

Kalia Limited is an exploration company focused on precious and energy metals

Directors

Chairman
Hon David Johnston
Executive Director
Mr Nick Burn
Director
Mr Terry Larkan
Dr David Detata

Operations

Company Secretary
Ms Anna MacKintosh

Issued Capital

Ordinary Shares
1,940,847,391
Unlisted Options
58,000,000

**Share Price – 19
October 2017**

\$0.015

**Securities Exchange
Listing**

Australian Securities
Exchange
Code: KLH

Further Contact:

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PO Box 6377
East Perth WA 6892

Placement and Cleansing Notice

Kalia Limited ("the Company") advises that it has placed 120 million shares at an issue price of \$0.012 per share.

100,000,000 million shares were placed to a sophisticated and professional investor for \$1,200,000. A further 20,000,000 shares were placed to a sophisticated investor for the repayment of a loan of \$240,000. The issue was approved at the Shareholders Meeting held 21 August 2017 (total approved was 200 million shares).

The Placement funds will be used to pay the costs of the Kalia transaction, to further the development of the existing Kalia exploration licence areas, commence exploration of the Bougainville Exploration Licences areas when granted and for general working capital.

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**);

- (a) this notice is being given under section 708A(5)(e) of the Act;
- (b) the Company issued the shares referred to above were issued without disclosure to investors in accordance with Part 6D.2 of the Act;
- (c) as at the date of this notice, the company has complied with;
 - (i) The provisions of Chapters 2M of the Act as they apply to the Company; and
 - (ii) Section 674 of the Act; and
- (d) as at the date of this notice, there is no information which is 'excluded information' within the meaning of sections 708A(7) and section 708A(8) of the Act.

For and on behalf of the Board

D Johnston
Chairman