

23 October 2017

The Manager Company Announcements Office ASX Limited Level 6, 20 Bridge Street SYDNEY NSW 2000

Esports Mogul Asia Pacific Limited (ASX:ESH) Release of Restricted Securities from Escrow

Esports Mogul Asia Pacific Limited wishes to advise in accordance with ASX Listing Rule 3.10A that the following securities will be released from escrow on 14 November 2017:

- 74,000,000 fully paid ordinary shares;
- 80,000,000 unquoted Class A Performance Shares; and
- 80,000,000 unquoted Class B Performance Shares

For and on behalf of the Board

George Lazarou
Company Secretary