

MARKET RELEASE

24 October 2017

Admedus Limited

TRADING HALT

The securities of Admedus Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 26 October 2017 or when the announcement is released to the market.

Security Code: AHZ

Anjuli Sinniah

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

Level 40 Central Park 152-158 St Georges Terrace Perth WA 6000 www.asx.com.au Customer service 13 12 79 Phone:08 9224 0000



24 October 2017

Ms Anjuli Sinniah Australia Securities Exchange Limited 2 The Esplanade PERTH WA 6000

Dear Anjuli

Admedus Limited – Request for Trading Halt

Admedus Limited: AHZ ("Admedus") hereby requests a trading halt from ASX effective immediately, pending announcement regarding the finalisation of a structured debt facility.

Admedus requests the trading halt lasts from receipt of the request until the release of the announcement, in any case no later than the commencement of trading Thursday 26 October 2017.

Admedus is not aware of any reason why the trading halt should not be granted.

Admedus is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above, I will be happy to discuss such matters with you.

Yours faithfully

M. Miquite

Maja McGuire Company Secretary

Admedus Limited ABN 35 088 221 078

REGISTERED OFFICE: 26 Harris Road Malaga Western Australia 6090

> Customer Service: T 1300 550 310 F 1300 880 398

International: T +61 (0)8 9266 0100 F +61 (0)8 9266 0199 E info.au@admedus.com www.admedus.com