### **Form 603**

Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To Company Name/Scheme		Phylogica Lim	ited	
ACN/ARSN	098391961			
1. Details of substantial hold Name	* *	thony Barton &	Associates	
ACN/ARSN (if applicable)				
The holder became a substanti	al holder on	24 / 10 / 2	017	
<b>2. Details of voting power</b> The total number of votes attached an associate (2) had a relevant interpretable to the control of the control o	erest (3) in on the date the su	ıbstantial holder bed	came a substantial holo	ler are as follows:
Class of securities (4)	Number of securities		on's votes (5)	Voting Power (6)
Ordinary	107,000,000	10	07,000,000	5.01%
3. Details of relevant interest				
The nature of the relevant interes holder became a substantial holder	t the substantial holder or an er are as follows:			
The nature of the relevant interes holder became a substantial holder.  Holder of relevant	t the substantial holder or an er are as follows:  Nature of releva	ant interest (7)	Class and	number of securities
The nature of the relevant interes holder became a substantial holder.  Holder of relevant  Harvey Springs Estate Pty Ltd	t the substantial holder or an er are as follows:  Nature of relevations Director/Benefit	ant interest (7)	Class and <b>30,000,00</b>	number of securities
The nature of the relevant interes holder became a substantial holder became a substan	t the substantial holder or an er are as follows:  Nature of relevation Director/Benefit Di	ant interest (7) ficiary ficiary	Class and 30,000,00 49,500,00	number of securities 0 0
The nature of the relevant interes holder became a substantial holder became a substan	t the substantial holder or an er are as follows:  Nature of relevant Director/Benet	ant interest (7) ficiary ficiary ficiary	Class and 30,000,00 49,500,00 21,500,00	number of securities 0 0
The nature of the relevant interes holder became a substantial holder became a substan	Nature of relevation of Director/Benefation Di	ant interest (7) ficiary ficiary ficiary ficiary ficiary	Class and 30,000,000 49,500,000 21,500,000 6,000,000	number of securities 0 0
Holder of relevant Holder of relevant Harvey Springs Estate Pty Ltd AP & CH Barton Superfunds Barton & Barton Pty Ltd Inglewood Lodge Pty Ltd  4. Details of present register	Nature of relevation of Director/Benefation Di	ant interest (7) ficiary ficiary ficiary ficiary ficiary	Class and 30,000,00 49,500,00 21,500,00 6,000,000 e are as follows:	number of securities 0 0
Holder of relevant Holder of relevant Harvey Springs Estate Pty Ltd AP & CH Barton Superfunds Barton & Barton Pty Ltd Inglewood Lodge Pty Ltd  4. Details of present register The persons registered as holders	Nature of relevations of the securities referred to i	ant interest (7) ficiary ficiary ficiary ficiary in paragraph 3 abov ties Person enti	Class and 30,000,00 49,500,00 21,500,00 6,000,000 e are as follows:	number of securities 0 0 0
The nature of the relevant interes holder became a substantial holder became a substantial holder.  Holder of relevant  Harvey Springs Estate Pty Ltd  AP & CH Barton Superfunds  Barton & Barton Pty Ltd  Inglewood Lodge Pty Ltd  4. Details of present register  The persons registered as holders  Holder of relevant interest	Nature of relevations of the securities referred to i	ant interest (7) ficiary ficiary ficiary ficiary in paragraph 3 abov ties Person enti	Class and 30,000,00 49,500,00 21,500,00 6,000,000 e are as follows:	number of securities 0 0 0
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The nature of the relevant interes holder became a substantial holder became a substantial holder.  Holder of relevant  Harvey Springs Estate Pty Ltd  AP & CH Barton Superfunds  Barton & Barton Pty Ltd  Inglewood Lodge Pty Ltd  4. Details of present register  The persons registered as holders  Holder of relevant interest	Nature of relevations of the securities referred to i	ant interest (7) ficiary ficiary ficiary ficiary in paragraph 3 abov ties Person enti	Class and 30,000,00 49,500,00 21,500,00 6,000,000 e are as follows:	number of securities 0 0 0

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and securities	number	of
		Cash	Non-cash			
AS ABOVE	On market purchases			107,000,000		

### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
AS ABOVE	c/- PO Box Z5152 St Georges Tce Perth WA 6831

# **Signature**

print name Anthony Barton capacity Director

sign here

date 24 / 10 / 2017