



Admedus Limited
ABN 35 088 221 078

REGISTERED OFFICE:
26 Harris Road
Malaga Western Australia 6090

Customer Service:
T 1300 550 310
F 1300 880 398

International:
T +61 (0)8 9266 0100
F +61 (0)8 9266 0199
E info.au@admedus.com
www.admedus.com

26 October 2017

Centralised Company Announcements Platform
Australian Stock Exchange
10th floor, 20 Bond Street
Sydney NSW 2000

Dear Sir / Madam,

Notice under section 708A(5) of the *Corporations Act 2001* (Cth) – issue of warrant

As announced today, Admedus Limited (the **Company**) has issued to Partners for Growth V,L.P. a warrant that can be exercised for 4,938,799 ordinary shares on payment of an exercise price of \$0.25 per share, expiring 26 October 2024 and otherwise on the terms summarised in the ASX announcement dated 26 October 2017.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company issued the warrant without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
3. as at the date of this notice, there is no 'excluded information' (as defined in subsection 708A(7) of the Act) which is required to be disclosed by the Company.

Yours sincerely

For and on behalf of Admedus Limited

Maja McGuire
Company Secretary