



MARKET RELEASE

26 October 2017

Liontown Resources Limited

TRADING HALT

The securities of Liontown Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 30 October 2017 or when the announcement is released to the market.

Security Code: LTR

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)



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26 October 2017

Sandra Wutete
Australian Securities Exchange
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sandra

Liontown Resources Limited requests a trading halt in its securities pending the release of an announcement in relation to exploration results pertaining to the Buldania Lithium Project.

We anticipate being in a position to make an announcement prior to commencement of trading on Monday 30 October 2017.

We are not aware of any reason why the trading halt should not be granted.

Regards

A handwritten signature in black ink, appearing to read "KYM VERHEYEN".

KYM VERHEYEN
Company Secretary