

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                  |             |
|------------------|-------------|
| Name of entity   | ABN/ARSN    |
| Ozgrowth Limited | 126 450 271 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                    |
|---|-----------------------------------|--------------------|
| 1 | Type of buy-back                  | On market buy-back |
| 2 | Date Appendix 3C was given to ASX | 9 December 2013    |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day                                                                                                              | Previous day                |
|---|----------------------------------------------------------------------------------------------------------------------------------|-----------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 1,449,840<br>100,000        |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$237,439.81<br>\$17,000.00 |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|   |                                      | Before previous day                                                                                     | Previous day                                                                                                           |
|---|--------------------------------------|---------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|
| 5 | If buy-back is an on-market buy-back | highest price paid: \$0.175<br>date: 21 Feb 2017<br><br>lowest price paid:\$0.155<br>date: 26 July 2017 | highest price paid:<br>\$0.17<br><br>lowest price paid: \$0.17<br><br>highest price allowed<br>under rule 7.33:\$0.175 |

**Participation by directors**

6 Deleted 30/9/2001.

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**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

33,450,160

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: *Anthony Hewett*  
(~~Director~~/Company secretary)

Date: 26 October 2017

Print name: Anthony Hewett

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