



**ASX Announcement**

**26 October 2017**

The Manager  
ASX Market Announcements  
ASX Ltd  
Level 4, 20 Bridge Street,  
Sydney, NSW 2000

**RESULTS OF GENERAL MEETING**

All 8 resolutions put to the general meeting of shareholder held today were passed on show of hands.

In accordance with section 251AA of the Corporations Act 2001, we advise that the proxy votes were received as noted on the attachment.

No other resolutions were put to the meeting.

Yours faithfully

A handwritten signature in black ink, appearing to be 'C. Nelmes', with a long horizontal flourish extending to the right.

**Craig Nelmes**  
**Company Secretary**

**DE GREY MINING LIMITED**  
**GENERAL MEETING - PROXY SUMMARY**  
**26 October 2017**

		<b>FOR</b>	<b>AGAINST</b>	<b>ABSTAIN</b>	<b>PROXY DISCRETION CHAIRMAN</b>	<b>PROXY DISCRETION OTHERS</b>	<b>TOTAL</b>
Resolution 1	Ratification of Prior Issue of Shares Pursuant to Tranche 1 of Placement	42,256,264	1,029,187	26,630,000	2,654,611	36,043	72,606,105
Resolution 2	Ratification of Prior Issue of Shares Pursuant to Tranche 1 of Placement	42,256,264	1,029,187	26,630,000	2,654,611	36,043	72,606,105
Resolution 3	Issue of Free Attaching Options to Participants in Tranche 1 of Placement	41,930,162	1,307,105	26,678,184	2,654,611	36,043	72,606,105
Resolution 4	Issue of Shares and Free Attaching Options Pursuant to Tranche 2 of Placement	59,254,268	1,418,105	9,243,078	2,654,611	36,043	72,606,105
Resolution 5	Participation by Director, Simon Lill, in Issue of Shares and Free Attaching Options Pursuant to Tranche 2 of Placement	64,627,346	1,418,105	3,850,000	2,674,611	36,043	72,606,105
Resolution 6	Participation by Director, Steve Morris, in Issue of Shares and Free Attaching Options Pursuant to Tranche 2 of Placement	68,319,162	1,476,289	100,000	2,674,611	36,043	72,606,105
Resolution 7	Participation by Director, Davide Bosio, in Issue of Shares and Free Attaching Options Pursuant to Tranche 2 of Placement	68,319,162	1,476,289	100,000	2,674,611	36,043	72,606,105
Resolution 8	Approval to Issue Unquoted Options to Corporate Resource Consultants Pty Ltd	60,275,881	582,459	9,057,111	2,674,611	36,043	72,606,105