

27 October 2017

Company Announcements Platform
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

SHARE OPTIONS EXPIRY

Walkabout Resources Ltd advises that 27,550,019 unlisted share options exercisable at \$0.138 expired on 26 October 2017.

An Appendix 3B, reflecting the share options expiry follows this letter.

Yours sincerely,

Kim France
Company Secretary