

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/13, 01/09/16

Name of entity

Neometals Ltd

ABN

89 099 116 631

Quarter ended ("current quarter")

September 2017

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (3 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	233	233
1.2 Payments for		
(a) exploration & evaluation (R&D)	(212)	(212)
(b) development	-	-
(c) production (gas reservation)	(196)	(196)
(d) staff costs	(769)	(769)
(e) administration and corporate costs	(832)	(832)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	273	273
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Research and development refunds	-	-
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(1,503)	(1,503)
2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	(347)	(347)
(b) tenements (see item 10)	-	-
(c) investments	114	114
(d) other non-current assets	(65)	(65)

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) property, plant and equipment	-	-
	(b) tenements (see item 10)	-	-
	(c) investments	-	-
	(d) other non-current assets	-	-
2.3	Cash flows from loans to other entities	(9)	(9)
2.4	Dividends received (see note 3)	-	-
2.5	Other (exploration & development)	(667)	(667)
2.6	Net cash from / (used in) investing activities	(974)	(974)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	-	-
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	(3)	(3)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (share buy-back)	(1,483)	(1,483)
3.10	Net cash from / (used in) financing activities	(1,486)	(1,486)

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	46,154	46,154
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(1,503)	(1,503)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(974)	(974)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(1,486)	(1,486)
4.5	Effect of movement in exchange rates on cash held	(43)	(43)
4.6	Cash and cash equivalents at end of period	42,148	42,148

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	6,052	5,079
5.2 Call deposits	32,053	37,050
5.3 Bank overdrafts	-	-
5.4 Other (restricted term deposits)	4,043	4,025
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	42,148	46,154

6. Payments to directors of the entity and their associates	Current quarter \$A'000
6.1 Aggregate amount of payments to these parties included in item 1.2	281,500
6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	-
6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2	

During the quarter \$281,500 was paid to directors of the entity.

7. Payments to related entities of the entity and their associates	Current quarter \$A'000
7.1 Aggregate amount of payments to these parties included in item 1.2	-
7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	(9)
7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2	

During the quarter, the company loaned Reed Advanced Materials Pty Ltd \$9,734.

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8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

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9. Estimated cash outflows for next quarter	\$A'000
9.1 Exploration and evaluation	(195)
9.2 Development (R&D)	(1,400)
9.3 Production (reservation charges)	(198)
9.4 Staff costs	(705)
9.5 Administration and corporate costs	(1,073)
9.6 Other (provide details if material)	-
9.7 Total estimated cash outflows	(3,571)

10. Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
10.1 Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced	n/a	n/a	n/a	n/a
10.2 Interests in mining tenements and petroleum tenements acquired or increased	n/a	n/a	n/a	n/a

