

ASX Release

Wednesday 1 November 2017

ASX : ACB

EXPIRY OF UNLISTED OPTIONS

The Directors of A-Cap Resources Limited wish to advise that 5,700,000 unlisted options previously issued by the Company have lapsed unexercised on 31 October 2017.

The lapsed options are:

- 5,700,000 options exercisable at 9 cents each

The Company's capital structure following the lapsing of the unlisted options is now as follows:

Listed shares

871,884,866 - Ordinary fully paid

Unlisted options

10,000 - Options exercisable at eighty percent (80%) of market price per option at

the time of issue

For and on behalf of the Board of

A-CAP RESOURCES LIMITED

NICHOLAS YEAK

Company Secretary