Notice

Balance Date:

30 June



Notice reference number: 1232.17.10 Notice date: 1/11/2017 Effective date: 1/11/2017 What's this about? **ASX Trade** ASX 24 ASX TECH Trading Clearing Settlement ALC ASX NET Market Data Compliance Risk Other Operations Technology Rules Title Tando Resources Limited – Admission and Commencement of Official Quotation Description Tando Resources Limited (Company) was admitted to the official list of ASX Limited (ASX) on Wednesday 1 November 2017. Official quotation of the Company's shares will commence at 12:00 noon AEDT on Friday 3 November 2017. The Company has raised \$4,500,000 pursuant to the offer under a prospectus dated 21 August 2017 by the issue of 22,500,000 fully paid ordinary shares at an issue price of \$0.20 per share. **Quoted Securities:** 24,150,001 fully paid ordinary shares ASX Code: TNO 12:00 noon AEDT (9:00 am WST) on Friday 3 November 2017 Time: Date: 3 November 2017 **TANDO RES ASX Trade Abbreviation:** AU00000TNO7 ISIN: Perth Home Branch: **Industry Classification:** Materials Registered Office: Unit 4, Level 1, 11 Ventnor Avenue WEST PERTH WA 6005 Tel: (08) 6381 0035 Fax: (08) 9481 4950 **Company Secretary:** Sarah Smith **Share Registry: Automic Registry Services** Level 2, 267 St Georges Terrace PERTH WA 6000 Tel: +61 1300 288 664

ASX Notice (continued)

<u>CHESS:</u> Participating. The Company will also operate an issuer sponsored subregister.

<u>Place of Incorporation:</u> Western Australia

<u>Dividend Policy:</u> See page 25 of the Company's prospectus dated 21 August 2017.

Activities: Mineral exploration and development of zinc and other minerals located in Western Australia.

ASX Restricted Securities: 423,750 fully paid ordinary shares to be classified as restricted securities for a period of 24 months

from the date of quotation of the Company's securities.

2,636,250 fully paid ordinary shares to be classified as restricted securities for a period of 12

months from the date of issue being 25 May 2017.

2,040,000 fully paid ordinary shares to be classified as restricted securities for a period of 12

months from the date of issue being 12 June 2017.

1,250,000 fully paid ordinary shares to be classified as restricted securities for a period of 12

months from the date of issue being 26 October 2017.

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 21 August 2017.

Need more information?

<u>Issued by</u> Hayley Pratt

Contact Details 08 9224 0000

Disclaimer