



Thursday 2nd November 2017

Notice under ASIC Class Order [CO 09/425]

Hot Chili Limited ACN 130 955 725 (**Hot Chili**) gives notice in accordance with ASIC Class Order [CO 09/425].

Hot Chili will make offers to issue fully paid ordinary shares under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

As at the date of this notice:

1. Hot Chili has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Hot Chili;
2. Hot Chili has complied with section 674 of the Corporations Act; and
3. Hot Chili is not in possession of any undisclosed “excluded information” within the meaning given to that term in sections 708A(7) and (8) of the Corporations Act, which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully,

Christian Easterday
Managing Director
Hot Chili Limited

