

**Security Information**

Code	OZG.ASX
Last Price	17.5 cents
Shares on Issue	356.6m
Options on Issue	35.6m

Market Capitalisation	\$62.4m
Net Tangible Assets*	\$74.7m
Share Price Discount to NTA	-16%
Current Fin Year Target Div	0.5 cents
Yield on Target Dividend	2.9%

**Ozgrowth Limited**

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site [www.ozgrowth.com.au](http://www.ozgrowth.com.au)

**For Further Information**

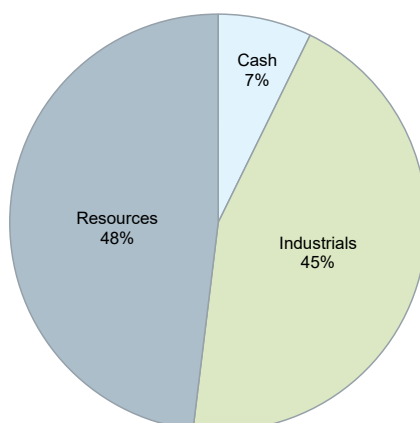
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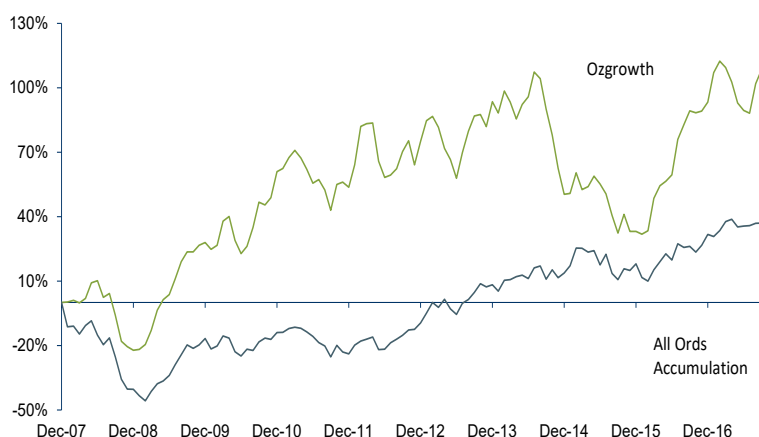
**Net Tangible Assets**

Cents	October 2017	September 2017
NTA before tax	21.0c	20.2c
NTA before tax on unrealised gains	21.7c	20.9c
NTA after tax	20.9c	20.3c

- October portfolio return (before fees and taxes) of 4.4% continues strong start to the financial year. Overall portfolio return for the first four months now stands at a 14.9%
- Annual General Meeting held 2 November. Target dividend of 0.5 cents for current financial year maintained
- Bonus Ozgrowth options have begun trading on the ASX under the code OZGOC. As a reminder, these were issued to shareholders on a 1 for 10 basis for no cost and are exercisable before 31 August 2019 at \$0.19

**Portfolio Holdings**


Cedar Woods Properties Limited	13%
Cooper Energy Limited	9%
Zenith Energy Limited	6%
Emerald Resources NL	5%
Australis Oil & Gas Limited	5%
Austal Limited	4%
NRW Holdings Limited	4%
MACA Limited	4%
Equatorial Resources Limited	4%
Finders Resources Limited	4%
Beach Energy Limited	3%
IMF Bentham Limited	3%
Southern Cross Electrical Eng. Ltd	2%
Western Areas Limited	2%
Seafarms Group Limited	2%
Other	22%
Cash	7%
<b>Total</b>	<b>100%</b>

**Portfolio Performance\***


\* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.