

1 November 2017

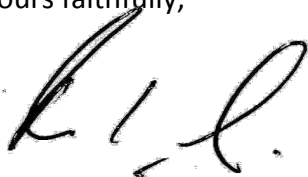
Manager Companies
Company Announcements Office
Australian Securities Exchange Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

Results of General Meeting

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached summary.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'R. Wadley', is written over a faint, illegible printed name.

Richard Wadley
Company Secretary

IM Medical Limited**Proxy Summary****Annual General Meeting.****Wednesday, November 1, 2017****1) Non-Binding Resolution - Remuneration Report**

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
489,427,393	3,923,570	-	144,698	2,171,000

The motion was carried as an ordinary resolution on a show of hands.

2) Re-election of Nigel Blaze

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
489,377,389	3,073,574		144,698	2,171,000

The motion was carried as an ordinary resolution on a show of hands.

3) Approval of change to nature and scale of activities

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
493,262,963	-	-	144,698	2,259,000

The motion was carried as an ordinary resolution on a show of hands.

4) Approval of issue of Consideration Shares and Consideration Options to Vendors for the acquisition of Babylon Operations Pty Ltd.

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
493,262,963	42,000	-	144,698	2,216,000

The motion was carried as a special resolution on a show of hands.

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5) Approval to issue Capital Raising Shares and Attaching Options

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
489,513,963	3,937,000	-	144,698	2,171,000

The motion was carried as an ordinary resolution on a show of hands.

6) Authority for Richard Wadley to participate on the Capital Raising

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
489,427,393	3,923,570	-	144,698	2,171,000

The motion was carried as an ordinary resolution on a show of hands.

7) Authority for Mr Nigel Blaze to participate on the Capital Raising

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
489,377,389	3,973,574	-	144,698	2,171,000

The motion was carried as an ordinary resolution on a show of hands.

8) Authority for Mr Patrick Maingard to participate on the Capital Raising

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
489,427,393	3,923,570	-	144,698	2,171,000

The motion was carried as a special resolution on a show of hands.

9) Approval to grant Sub-Underwriter Options

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
489,512,963	3,837,000		144,698	2,172,000

The motion was carried as a special resolution on a show of hands.

10) Approval of Share Consolidation

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
489,375,889	3,975,074	-	144,598	2,171,000

The motion was carried as an ordinary resolution on a show of hands.

11) Appointment of Mr Michael Shelby as a Director

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
489,426,393	3,836,570	-	231,698	2,172,000

The motion was carried as an ordinary resolution on a show of hands.

12) Appointment of Mr Patrick Maingard as a Director

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
489,426,393	3,836,570	-	231,698	2,172,000

The motion was carried as an ordinary resolution on a show of hands.

13) Appointment of Mr Michael Kenyon as a Director

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
489,426,393	3,836,570	-	231,698	2,172,000

The motion was carried as a special resolution on a show of hands.

14) Change of Company Name

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
493,262,963	-		231,698	2,172,000

The motion was carried as a special resolution on a show of hands.

15) Approval of grant of Performance Rights to Mr Michael Shelby

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
489,311,393	3,952,480		230,788	2,172,000

The motion was carried as an ordinary resolution on a show of hands.

16) Approval of grant of Performance Rights to Mr Patrick Maingard

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
489,311,393	3,952,480		230,788	2,172,000

The motion was carried as an ordinary resolution on a show of hands.

17) Approval of grant of Performance Rights to Mr Mark Lagemann

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
489,311,393	3,952,480		230,788	2,172,000

The motion was carried as an ordinary resolution on a show of hands.

18) Appointment of Auditor

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
489,512,993	3,750,000		231,698	2,172,000

The motion was carried as a special resolution on a show of hands.

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19) Adoption of new Constitution

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
489,512,993	3,750,000		231,698	2,172,000

The motion was carried as an ordinary resolution on a show of hands.

20) Approval of proportional takeover provisions in new constitution

The instructions given to validly appointed proxies in respect of the resolution were as follows.

For	Against	Abstain	Open usable	Excluded
493,262,463	-	-	231,698	2,172,500

The motion was carried as an ordinary resolution on a show of hands.