

ASX ANNOUNCEMENT

ASX: RBO | 3 November 2017

Increase in Firm Commitments to \$1.5million for shortfall under Entitlements Issue

HIGHLIGHTS

- Increase in firm commitments to \$1.5million for shortfall under previously announced 1-for-8 pro rata Entitlements Issue seeking to raise approximately \$1.5 million
- As a result, Company expects amount raised by the Entitlements Issue to be fully subscribed

Robo 3D Limited ("Robo" or the "Company"), the emerging company delivering award-winning products for the desktop segment of the fast- growing 3D printing industry, is pleased to provide the following update regarding its proposed capital raising.

Confirmation of Firm Commitments for 100% of any Shortfall

As announced on 17 October 2017, the Company advised that it will be undertaking a pro rata Entitlements Issue, to raise up to \$1.5 million via the issuance of new shares at an issue price of \$0.045 per share (the "Entitlements Issue").

In a strong sign of support, Robo is now pleased to advise that it has received further firm commitments for shortfall to take the total to \$1.5 million for shortfall from the Entitlements Issue. ("Firm Commitments for Shortfall"). As a result, Robo expects to receive \$1.5 million being the full allocation of the capital raising.

Managing Director Ryan Legudi stated:

"We are pleased with the support we have received that underpins the 100% completion of the proposed capital raising. The successful completion of this capital raising provides the Company with additional funds to continue accelerating our revenue growth into 2018."

Further information about the Entitlements Issue including the Prospectus will be released by the Company imminently.

- ENDS -



FORWARD LOOKING STATEMENTS

All statements other than statements of historical fact included on this announcement including, without limitation, statements regarding future plans and objectives of Robo, are forward-looking statements. Forward-looking statements can be identified by words such as 'anticipate", "believe", "could", "estimate", "expect", "future", "intend", "may", "opportunity", "plan", "potential", "project", "seek", "will" and other similar words that involve risks and uncertainties.

These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that are expected to take place.

Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management of Robo that could cause actual results to differ from the results expressed or anticipated in these statements.

Further information

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About Robo 3D Limited

Robo 3D Limited (ASX: RBO) is a company based in California, USA, focused on the design and distribution of 3D printers and associated products for the desktop segment of the 3D printing industry (Robo).

The company was founded in 2012 by a group of students from San Diego State University and delivered its first model to customers in 2013. Since then, Robo has grown into a leading brand in the desktop segment of the 3D printing industry, gaining significant traction online and through retail partners including Amazon and Best Buy. Robo commenced trading on the ASX on 22 December 2016.

To learn more about Robo 3D, visit: www.robo3D.com