



3 November 2017

Company Announcements Office
ASX Limited

By E-Lodgement

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 3 November 2017, Kabuni Limited (KBU) (Company) issued 97,630,421 fully paid ordinary shares in the capital of the Company with a deemed issue price of \$0.0024 per share. These shares were Issued as full consideration for the conversion and extinguishment of 234,313 convertible notes with a face value of \$234,313.

This shares were issued under an exception in Listing Rule 7.2 and therefore did not utilise any of the Company's placement capacity under Listing Rule 7.1.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act);
- (b) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (c) as at the date of this announcement, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

For further information please contact:

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