



MARKET RELEASE

7 November 2017

KORE POTASH PLC

PRE-QUOTATION DISCLOSURE

Kore Potash plc (the "Company") is admitted to the Official List of ASX Limited today, Tuesday 7 November 2017.

Official Quotation of 768,158,142 CHESS Depositary Interests ("CDI's") at a ratio of 1 CDI representing 1 Company ordinary share is expected to commence at 1:00 pm AEDT (10:00am WST) on Tuesday 7 November 2017 on a deferred settlement basis.

The following information is released as pre-quotation disclosure.

1. Indicative Distribution schedule.
2. Indicative Top 20 holders.
3. Appendix 1A and Information Form and Checklist, Annexure I (Mining Entities) and Annexure III (Foreign Entities).
4. The Company's certificate of incorporation and registration and certificate of registration of a foreign company.
5. The Company's articles of association.
6. Information Memorandum.
7. Scheme Booklet.
8. Corporate Governance Statement.
9. Securities trading policy.
10. Confirmation Statements.
11. Audited accounts for Financial Years ended 31 December 2014, 31 December 2015 and 31 December 2016.
12. Terms and Conditions of the Company's Options.
13. Performance Rights Plan.

Security Codes: KP2

Dawn James
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