

## Distribution schedule<sup>1</sup>

Set out below is an indicative distribution schedule detailing the total number of registered holders of CDIs by size category on completion of the Scheme.

Range	Total Holders	Units	% Units
1 – 1,000	386	196,492	0.03
1,001 – 5,000	572	1,661,047	0.22
5,001 – 10,000	253	2,070,727	0.27
10,001 – 100,000	449	15,962,145	2.08
100,001 and over	137	748,267,731	97.41
<b>Rounding</b>			<b>-0.01</b>
<b>TOTAL</b>	<b>1,797</b>	<b>768,158,142</b>	<b>100.00</b>

	Minimum Parcel Size	Holders	Units
Minimum \$2,000.00 parcel at \$0.1700 per unit	11,785	556	763,897,993

---

<sup>1</sup> This schedule is based on Kore Potash Limited's share register as at the close of trading on 1 November 2017.

---