



7 November 2017

Zeta Resources Limited Deferred Settlement Trading

Zeta Resources Limited (ASX:ZER, "Zeta") refers to the scheme of arrangement approved by the Federal Court of Australia on 23 October 2017, pursuant to which Zeta will acquire all of the issued share capital of Pan Pacific Petroleum NL ("PPP") it does not already own (the "Scheme").

Implementation of the Scheme was scheduled for 7 November 2017. However, due to procedural delays, Zeta and PPP have agreed to extend the implementation date. Implementation of the Scheme is now expected to take place on Friday, 10 November 2017.

As a result of the delay, shares in Zeta will commence trading on a normal settlement basis with effect from the next trading day after the revised implementation date.

For further information please contact:

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About Zeta

Zeta Resources Limited ("Zeta") is a closed-end investment company, whose ordinary shares are listed on the Australian Securities Exchange ("ASX"). Zeta's investment aim is to maximise total returns for shareholders by identifying and investing in resource assets and companies where the underlying value is not reflected in the market price. The company invests in a range of resources entities, including those focused on oil & gas, gold and base metals exploration and production.

Zeta Resources Limited

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