

7 November 2017

Dear Shareholder

**Notice to Ineligible Shareholders of Non-Renounceable Pro-Rata Entitlements Issue**

We write to you as the registered holder of shares in Robo 3D Limited (ASX: RBO) (**Company**) whose registered address is outside of Australia and New Zealand (together the **Eligible Countries**) as at today's date.

As advised in the Company's ASX announcement dated 17 October 2017, and as detailed in the prospectus lodged by the Company with ASIC and ASX on 3 November 2017, the Company is undertaking a non-renounceable, pro-rata offer of fully paid ordinary shares in the Company (**Shares**) each at an issue price of \$0.045 to Eligible Shareholders on the basis of one Share for every eight Shares held at the Record Date (**Offer**).

The Offer is available to all Shareholders registered as a holder of Shares as at 5.00pm (WST) on the Record Date of 9 November 2017 whose registered address is in either of the Eligible Countries (**Eligible Shareholders**).

The Offer is not being extended to any Shareholders whose registered address is outside the Eligible Countries (**Ineligible Shareholders**).

This letter is to inform you that you are not an Eligible Shareholder for the purposes of the Offer and consequently you will not be able to subscribe for Shares under the Offer. This letter is not an offer to issue Shares to you, nor an invitation to apply for Shares. You are not required to do anything in respect of this letter.

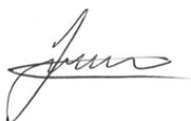
The Company has determined that it would be unreasonable on this occasion to extend the Offer to you as an Ineligible Shareholder having regard to:

- (a) the number of Shareholders in your jurisdiction;
- (b) the number and value of Shares the Shareholders in your jurisdiction would be offered; and
- (c) the cost of complying with the legal requirements and the requirements of the regulatory authorities in your jurisdiction.

For your information only, details of the Offer are contained in the Prospectus lodged with ASIC and ASX on 3 November 2017 which is available on the Company's ASX platform at the ASX website ([www.asx.com.au](http://www.asx.com.au)).

If you have any questions in relation to the Offer, please contact the Company Secretary on +61 3 9692 7222 between 8.30am and 5.00pm (AEDT) Monday to Friday.

Yours sincerely,



**Justin Mouchacca**  
Company Secretary