



ASX Release, 9 November 2017

Increased Firstmac Offer – TAKE NO ACTION

REJECT THE FIRSTMAC OFFER – DO NOTHING AND TAKE NO ACTION WITH RESPECT TO YOUR GOLDFIELDS MONEY SHARES

Goldfields Money Limited (ASX:GMY) (“**Goldfields Money**” or the “**Company**”), wishes to advise that Firstmac Holdings Limited (ABN 55 621 282 157) (“**Firstmac**”) has today announced an increase to its unsolicited on-market cash offer to acquire all of the Company’s ordinary shares to a price of \$1.27 per share (“**Increased Firstmac Offer**”).

Further to the Target’s Statement of 3 November 2017, the Board has given consideration to the Increased Firstmac Offer and maintains its unanimous recommendation that you **REJECT** the Increased Firstmac Offer and **TAKE NO ACTION**.

The view of the Directors is that while it is an improvement from its initial price of \$1.12, the Increased Firstmac Offer of \$1.27 per share does not represent a price the Directors would recommend at this stage and in the current circumstances. In particular the Directors note:

- The Board is continuing to progress discussions with several counter-parties with a view to there potentially being an alternative superior proposal to the Increased Firstmac Offer. While no assurance can be made as to the outcome of this process, the Directors consider there is currently a prospect of a superior proposal to the Increased Firstmac Offer being made. Should this change shareholders will be advised.
- The Increased Firstmac Offer is at the bottom end of the \$1.27 to \$1.39 value per share range determined by the Independent Expert, Ernst & Young Transaction Advisory Services Limited.
- **There is no urgency for you to sell your shares** – the Increased Firstmac Offer will remain open until 1 December 2017 unless extended or withdrawn in accordance with applicable statutory provisions and the circumstances set out in the Bidder’s Statement, which only permit withdrawal in very limited circumstances.

By selling now, you will lose the opportunity to benefit from any further increase in Firstmac’s offer or from any alternative superior proposal.

To REJECT Firstmac’s offer – simply do nothing and take no action.



Please refer to the Target's Statement for further information, and if you require assistance, you can call the Goldfields Money Shareholder information line on 1300 308 375 (within Australia) or +61 8 6314 6314 (outside Australia) at any time between 9:00am and 5:00pm (AWST) on Monday to Friday.

Investor/Media Enquiries

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About Goldfields Money Limited

Goldfields Money Limited is an Authorised Deposit-taking Institution (ADI) regulated by the Australian Prudential Regulation Authority (APRA). The Company is currently the only Western Australian headquartered and ASX-listed ADI. Goldfields Money is focused on building the business around customers' priorities through the smart use of digital technologies.