



MARKET RELEASE

13 November 2017

Trek Metals Limited

TRADING HALT

The securities of Trek Metals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 15 November 2017 or when the announcement is released to the market.

Security Code: TKM

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13 November 2017

REQUEST FOR TRADING HALT

The Directors of Trek Metals Limited, (the “Company” or “Trek”, ASX Code: TKM) request a Trading Halt in the Company’s securities be put in place prior to trading on Monday, 13th November 2017 pending the release of an announcement by the Company in relation to an acquisition and a capital raising.

The Company expects to make a more detailed release regarding the acquisition and capital raising by Wednesday, 15th November 2017, upon which the trading halt will be lifted.

As required by ASX Listing Rule 17.1, Trek provides the following information:

- The Trading Halt is requested pending full ASX release regarding the acquisition and capital raising;
- The Trading Halt is requested for the period ending 7.00am WST on Wednesday, 15th November 2017;
- It is expected that the trading halt will end following the release of the announcement regarding the acquisition and capital raising;
- Trek is not aware of any reason why the Trading Halt should not be granted; and
- Trek has no other information necessary to inform the market about the Trading Halt.

Yours sincerely,

Nerida Schmidt
Joint Company Secretary