

LATIN RESOURCES LIMITED ACN: 131 405 144

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COMPANY UPDATE

Further to the request for a temporary trading halt of Latin Resources Limited ("Latin" or "the Company") to enable it more time to respond to the ASX Price Query dated 9 November 2017, and the formal response of the Company to the ASX dated 13 November 2017, the Company advises that it is in preliminary discussions only with a number of different parties in relation to potential joint venture agreements or offtake arrangements in respect of its lithium assets in Argentina.

Latin refers to the Company Update Presentation lodged with ASX on 21 August 2017 which highlights part of the Company's strategy of identifying and developing projects with suitable JV partners.

The Company emphasizes that all negotiations are very early stage and are incomplete and indefinite, and it would be premature to warrant the disclosure of any information.at this point in time.

For further information please contact:

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About Latin Resources

Latin Resources Limited is a mineral exploration company focused on creating shareholder wealth through the identification and definition of mineral resources in Latin America. The Company has secured over 101,450 hectares of exploration concessions in the lithium pegmatite districts of Catamarca and San Luis Provinces, Argentina. The company also has a portfolio of projects in Peru and is actively progressing its Iron Oxide-Copper-Gold and Copper Porphyry projects in the llo region with its joint venture partner First Quantum Minerals Ltd.

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