

ASX ANNOUNCEMENT (ASX: YNB) Bank House, Level 4, 11 Bank Place, Melbourne VIC 3000

Tuesday 14 November 2017

CAPITAL RAISING

Further to its ASX announcement on 7 November 2017, Yonder and Beyond Limited [ASX:YNB] (the Company or YNB) is pleased to announce that it has received firm commitments to its proposed share placement representing total subscription sums of \$1,050,000.

The placement has been made to domestic and offshore family offices, high net worth and sophisticated investors pursuant to Section 708A of the Corporations Act 2001. The Company looks forward to welcoming these investors onto its register and would like to thank Taylor Collison (Adelaide) for its support as Lead Arranger to the capital raising.

The Company expects to complete the placement in the coming days.

For questions regarding this announcement please email: invest@yonderbeyond.com

About Yonder & Beyond

Yonder & Beyond is a portfolio of synergistic technology assets with a focus on mobile businesses. Y&B's strategy is to identify and develop disruptive applications with high commercialisation and scalability potential.

Y&B equip startups with vital capabilities beyond capital. Our philosophy is to invest in people, as well as invest in their business, so they can both grow and succeed. We are dedicated to contributing to the development of businesses through our resources, experience and relationships

For more information please contact: Website: www.yonderbeyond.com