

ASX ANNOUNCEMENT**15 November 2017**

Consent granted for Kathleen Valley Lithium Project

Drilling to commence as soon as practical to follow up on previously announced drill intersections

Liontown Resources Limited (ASX: LTR) ("Liontown" or the "Company") is pleased to advise that, pursuant to Section 18 of the Aboriginal Heritage Act, the Minister of Aboriginal Affairs (the Hon Ben Wyatt MLA), has granted consent to drill at the Company's Kathleen Valley Lithium Project in Western Australia.

Liontown will now lodge a Program of Works (PoW) with the Department of Mines Industry Regulation and Safety (DMIRS) for a Reverse Circulation drilling program to be undertaken as soon as practical.

The Company anticipates that, subject to timely receipt of these approvals, drilling is likely to commence early in the New Year. Further information on this upcoming drilling program will be provided in due course.

A handwritten signature in black ink, appearing to read "David Richards".

DAVID RICHARDS
Managing Director