



MARKET RELEASE

15 November 2017

Legacy Iron ore Limited

TRADING HALT

The securities of Legacy Iron Ore Mines Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 17 November 2017 or when the announcement is released to the market.

Security Code: LCY

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)



About Legacy Iron Ore

Legacy Iron Ore Limited ("Legacy Iron" or the "Company") is a Western Australian based Company, focused on iron ore, base metals, tungsten and gold development and mineral discovery.

Legacy Iron's mission is to increase shareholder wealth through capital growth, created via the discovery, development and operation of profitable mining assets.

The Company was listed on the Australian Securities Exchange on 8 July 2008. Since then, Legacy Iron has had a number of iron ore, base metals and gold discoveries which are now undergoing drilling and resource definition.

Board

Narendra Kumar Nanda, Non-Executive Chairman

Devinder Singh Ahluwalia, Non-Executive Director

Tangula Rama Kishan Rao, Non-Executive Director

Devanathan Ramachandran, Non-Executive Director

Rakesh Gupta, Chief Executive Officer

Ben Donovan, Company Secretary

Key Projects

Mt Bevan Iron Ore Project

South Laverton Gold Project

East Kimberley Gold, Base Metals, Tungsten and REE Project

Enquiries

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TRADING HALT REQUEST

Legacy Iron Ore Limited (the "Company") hereby requests a trading halt in its securities and provides the following information in accordance with Listing Rule 17.1.

The request for the trading halt is in relation to a proposed resource upgrade at the Kangaroo Bore deposit, part of the Mt Celia gold project.

The trading halt is to last until the earlier of the Company releasing an announcement, or the commencement of trading on Friday 17 November 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Regards

Ben Donovan
Company Secretary