



MARKET RELEASE

15 November 2017

Trek Metals Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Trek Metals Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: TKM

Dawn James

Adviser, Listings Compliance (Perth)



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REQUEST FOR VOLUNTARY SUSPENSION

The Directors of Trek Metals Limited, (the “Company” or “Trek”, ASX Code: TKM) refer to the request for a Trading Halt in the Company’s securities sent to ASX on Monday, 13 November 2017. The Trading Halt was requested pending the release of an announcement by the Company in relation to an acquisition and capital raising and was intended to be lifted at the commencement of trading on Wednesday 15 November 2017.

The Company has lodged the announcement, however ASX has requested further information and the Company requires additional time to complete the announcement regarding the capital raising and therefore requests a Voluntary Suspension.

As required by ASX Listing Rule 17.2, Trek provides the following information:

- The Voluntary Suspension is sought so that the Company can manage its continuous disclosure obligations by lodgment of a full ASX release regarding the acquisition and capital raising;
- The Voluntary Suspension is sought until the earlier of the commencement of trading on Thursday, 16 November 2017 or when the announcement is released to the market;
- It is expected that the Voluntary Suspension will end at the earlier of the commencement of trading on Thursday, 16 November 2017 or when the announcement is released to the market;
- The Company is not aware of any reason why the Voluntary Suspension should not be granted; and
- The Company has no other information necessary to inform the market about the Voluntary Suspension.

Yours sincerely,

Nerida Schmidt
Joint Company Secretary